

TENNESSEE ECONOMIC ANALYSIS

September 2019

NOT TO BE RELEASED BEFORE:

TIME: 1:30 PM CT

DAY: Thursday, October 17, 2019

Prepared by:

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BRIEFING PACKET SUMMARY

September 2019 pre.

Unemployment Rates

Tennessee	September 2018	August 2019 rev.	September 2019 pre.	Change From:	
				Year Ago	Month Ago
Not Seasonally Adjusted	3.3%	3.4%	3.1%	-0.2%	-0.3%
Seasonally Adjusted	3.4%	3.5%	3.4%	0.0%	-0.1%

United States

Not Seasonally Adjusted	3.6%	3.8%	3.3%	-0.3%	-0.5%
Seasonally Adjusted	3.7%	3.7%	3.5%	-0.2%	-0.2%

Hours and Earnings of Production Workers (Manufacturing)

Tennessee	August 2019 rev.	September 2019 pre.	Change
Average Weekly Earnings	\$850.33	\$864.96	\$14.63
Average Weekly Hours	42.2	42.4	0.2
Average Hourly Earnings	\$20.15	\$20.40	\$0.25

United States

Average Weekly Earnings	\$922.27	\$927.83	\$5.56
Average Weekly Hours	41.6	41.7	0.1
Average Hourly Earnings	\$22.17	\$22.25	\$0.08

Summary

Tennessee's September seasonally adjusted unemployment rate decreased slightly to 3.4% from the revised August rate of 3.5%.

Over the past year, Tennessee's unemployment rate of 3.4% has remained the same while the national rate declined from 3.7% to 3.5%.

Total nonfarm employment increased 3,700 jobs from August to September. The largest increases occurred in leisure/hospitality, professional/business services, and other services.

Over the year, nonfarm employment increased 48,200 jobs. The largest increases occurred in leisure/hospitality, professional/business services, and manufacturing.

LABOR FORCE ESTIMATES SUMMARY

HOUSEHOLD SURVEY

Tennessee*	September 2018	Revised August 2019	Preliminary September 2019	Change from September 2018 to September 2019		Change from August 2019 to September 2019	
Not Seasonally Adjusted							
Civilian Labor Force	3,238,611	3,351,613	3,348,795	110,184	3.4%	-2,818	-0.1%
Employment	3,130,136	3,238,650	3,243,693	113,557	3.6%	5,043	0.2%
Unemployment	108,475	112,963	105,102	-3,373	-3.1%	-7,861	-7.0%
Unemployment Rate	3.3%	3.4%	3.1%	-0.2	percentage points	-0.3	percentage points
Seasonally Adjusted							
Civilian Labor Force	3,251,716	3,358,260	3,361,001	109,285	3.4%	2,741	0.1%
Employment	3,141,790	3,241,214	3,245,185	103,395	3.3%	3,971	0.1%
Unemployment	109,926	117,046	115,816	5,890	5.4%	-1,230	-1.1%
Unemployment Rate	3.4%	3.5%	3.4%	0.0	percentage points	-0.1	percentage points

United States **	September 2018	Revised August 2019	Preliminary September 2019	Change from September 2018 to September 2019		Change from August 2019 to September 2019	
Not Seasonally Adjusted							
Civilian Labor Force	161,958,000	164,019,000	163,943,000	1,986,000	1.2%	-76,000	0.0%
Employment	156,191,000	157,816,000	158,478,000	2,287,000	1.5%	662,000	0.4%
Unemployment	5,766,000	6,203,000	5,465,000	-301,000	-5.2%	-738,000	-11.9%
Unemployment Rate	3.6%	3.8%	3.3%	-0.3	percentage points	-0.5	percentage points
Seasonally Adjusted							
Civilian Labor Force	162,055,000	163,922,000	164,039,000	1,984,000	1.2%	117,000	0.1%
Employment	156,069,000	157,878,000	158,269,000	2,200,000	1.4%	391,000	0.2%
Unemployment	5,986,000	6,044,000	5,769,000	-217,000	-3.6%	-275,000	-4.5%
Unemployment Rate	3.7%	3.7%	3.5%	-0.2	percentage points	-0.2	percentage points

* Error range for Tennessee estimates cannot be computed

** Error range for U.S. estimates is +/- 0.2%

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)

Annual Change Monthly Change

	September 2018	August 2019 rev.	September 2019	September 2018 to September 2019		August 2019 to September 2019	
				Net Chg.	% chg.	Net Chg.	% chg.
				Total Non-Farm	3,074.7	3,119.2	3,122.9
Mining, Logging, and Construction	130.5	129.5	129.2	-1.3	-1.0%	-0.3	-0.2%
Manufacturing	352.9	358.8	359.1	6.2	1.8%	0.3	0.1%
Durable Goods Manufacturing	225.9	230.4	230.3	4.4	1.9%	-0.1	0.0%
Non-Durable Goods Manufacturing	127.0	128.4	128.8	1.8	1.4%	0.4	0.3%
Trade, Transportation, and Utilities	627.9	633.3	633.7	5.8	0.9%	0.4	0.1%
Wholesale Trade	119.8	119.4	119.1	-0.7	-0.6%	-0.3	-0.3%
Retail Trade	336.9	339.2	339.5	2.6	0.8%	0.3	0.1%
Transportation, Warehousing, and Utilities	171.2	174.7	175.1	3.9	2.3%	0.4	0.2%
Information	45.3	47.0	47.2	1.9	4.2%	0.2	0.4%
Financial Activities	164.2	168.4	169.0	4.8	2.9%	0.6	0.4%
Finance and Insurance	123.1	125.4	125.6	2.5	2.0%	0.2	0.2%
Real Estate, Rental, and Leasing	41.1	43.0	43.4	2.3	5.6%	0.4	0.9%
Professional and Business Services	418.2	425.6	426.4	8.2	2.0%	0.8	0.2%
Professional, Scientific, and Technical Services	141.4	145.5	145.6	4.2	3.0%	0.1	0.1%
Management of Companies and Enterprises	50.6	52.1	52.1	1.5	3.0%	0.0	0.0%
Administrative, Support, and Waste Services	226.2	228.0	228.7	2.5	1.1%	0.7	0.3%
Education and Health Services	436.9	441.4	440.6	3.7	0.8%	-0.8	-0.2%
Educational Services	61.0	59.0	59.8	-1.2	-2.0%	0.8	1.4%
Health Care and Social Assistance	375.9	382.4	380.8	4.9	1.3%	-1.6	-0.4%
Leisure and Hospitality	341.3	354.3	355.9	14.6	4.3%	1.6	0.5%
Arts, Entertainment, and Recreation	40.1	43.7	44.2	4.1	10.2%	0.5	1.1%
Accommodation and Food Services	301.2	310.6	311.7	10.5	3.5%	1.1	0.4%
Other Services	119.1	118.4	119.2	0.1	0.1%	0.8	0.7%
Government	438.4	442.5	442.6	4.2	1.0%	0.1	0.0%
Federal Government	49.2	50.6	50.7	1.5	3.0%	0.1	0.2%
State Government	99.6	100.1	100.4	0.8	0.8%	0.3	0.3%
Local Government	289.6	291.8	291.5	1.9	0.7%	-0.3	-0.1%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from August 2019 rev. to September 2019 pre.)

	<u>August 2019 rev.</u>	<u>September 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure and Hospitality	354.3	355.9	1.6
Professional and Business Services	425.6	426.4	0.8
Other Services	118.4	119.2	0.8
B. Major Employment Decreases			
Health Care and Social Assistance	382.4	380.8	-1.6
Wholesale Trade	119.4	119.1	-0.3
Local Government	291.8	291.5	-0.3

II. Yearly Change (from September 2018 to September 2019 pre.)

	<u>September 2018</u>	<u>September 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure and Hospitality	341.3	355.9	14.6
Professional and Business Services	418.2	426.4	8.2
Manufacturing	352.9	359.1	6.2
B. Major Employment Decreases			
Educational Services	61.0	59.8	-1.2
Wholesale Trade	119.8	119.1	-0.7

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	September 2018	August 2019 rev.	September 2019	Annual Change		Monthly Change	
				September 2018 to September 2019		August 2019 to September 2019	
				Net Chg.	% chg.	Net Chg.	% chg.
Total Non-Farm	3,087.3	3,110.9	3,133.8	46.5	1.5%	22.9	0.7%
Total Private	2,642.9	2,685.3	2,684.5	41.6	1.6%	-0.8	0.0%
Goods Producing	486.0	490.3	489.5	3.5	0.7%	-0.8	-0.2%
Mining, Logging, and Construction	133.0	130.8	130.2	-2.8	-2.1%	-0.6	-0.5%
Manufacturing	353.0	359.5	359.3	6.3	1.8%	-0.2	-0.1%
Durable Goods Manufacturing	225.9	230.9	230.3	4.4	1.9%	-0.6	-0.3%
Wood Products	12.6	12.6	12.6	0.0	0.0%	0.0	0.0%
Non-Metallic Mineral Products	14.2	15.1	15.1	0.9	6.3%	0.0	0.0%
Primary Metal Products	11.2	11.8	11.9	0.7	6.3%	0.1	0.8%
Fabricated Metal Products	37.2	38.0	38.0	0.8	2.2%	0.0	0.0%
Machinery Manufacturing	25.4	26.1	25.7	0.3	1.2%	-0.4	-1.5%
Computer and Electronic Products	5.2	5.5	5.5	0.3	5.8%	0.0	0.0%
Electrical Equipment and Appliances	18.9	18.8	18.9	0.0	0.0%	0.1	0.5%
Transportation Equipment	74.8	76.0	75.6	0.8	1.1%	-0.4	-0.5%
Furniture and Related Products	9.5	9.6	9.6	0.1	1.1%	0.0	0.0%
Miscellaneous Durable Manufacturing	16.9	17.4	17.4	0.5	3.0%	0.0	0.0%
Non-Durable Goods Manufacturing	127.1	128.6	129.0	1.9	1.5%	0.4	0.3%
Food Manufacturing	35.8	36.0	36.3	0.5	1.4%	0.3	0.8%
Beverage and Tobacco Products	7.5	8.0	8.0	0.5	6.7%	0.0	0.0%
Paper Manufacturing	12.1	12.1	12.0	-0.1	-0.8%	-0.1	-0.8%
Printing and Related Support Activities	9.1	9.0	9.0	-0.1	-1.1%	0.0	0.0%
Chemical Manufacturing	25.7	25.8	25.7	0.0	0.0%	-0.1	-0.4%
Plastics and Rubber Products	24.9	25.0	25.0	0.1	0.4%	0.0	0.0%
Service Providing	2,601.3	2,620.6	2,644.3	43.0	1.7%	23.7	0.9%
Private Service Providing (Service Providing Less Government)	2,156.9	2,195.0	2,195.0	38.1	1.8%	0.0	0.0%
Trade, Transportation, and Utilities	626.2	631.4	630.9	4.7	0.8%	-0.5	-0.1%
Wholesale Trade	119.9	119.7	119.3	-0.6	-0.5%	-0.4	-0.3%
Merchant wholesalers, Durable Goods	69.9	72.0	71.5	1.6	2.3%	-0.5	-0.7%
Merchant wholesalers, Non-Durable Goods	42.4	40.4	40.5	-1.9	-4.5%	0.1	0.2%
Wholesale Electronic Markets	7.6	7.3	7.3	-0.3	-3.9%	0.0	0.0%
Retail Trade	334.5	337.4	336.1	1.6	0.5%	-1.3	-0.4%
Motor Vehicle and Parts Dealers	47.6	47.3	47.2	-0.4	-0.8%	-0.1	-0.2%
Furniture and Home Furnishings Stores	9.8	10.1	10.1	0.3	3.1%	0.0	0.0%
Building Material and Garden Supply Stores	29.3	30.1	30.1	0.8	2.7%	0.0	0.0%
Food and Beverage Stores	54.5	54.1	54.1	-0.4	-0.7%	0.0	0.0%
Health and Personal Care Stores	23.2	23.1	23.2	0.0	0.0%	0.1	0.4%
Gasoline Stations	23.8	24.6	24.4	0.6	2.5%	-0.2	-0.8%
Clothing and Clothing Accessories Stores	23.3	23.5	22.7	-0.6	-2.6%	-0.8	-3.4%
Sporting Goods, Hobby, Book, and Music Stores	12.2	12.1	11.9	-0.3	-2.5%	-0.2	-1.7%
General Merchandise Stores	71.8	71.9	71.9	0.1	0.1%	0.0	0.0%
Miscellaneous Store Retailers	17.7	16.2	16.6	-1.1	-6.2%	0.4	2.5%
Non-Store Retailers	10.6	10.5	10.5	-0.1	-0.9%	0.0	0.0%
Transportation, Warehousing, and Utilities	171.8	174.3	175.5	3.7	2.2%	1.2	0.7%
Utilities	3.6	3.5	3.5	-0.1	-2.8%	0.0	0.0%
Transportation and Warehousing	168.2	170.8	172.0	3.8	2.3%	1.2	0.7%
Information	44.7	46.8	46.7	2.0	4.5%	-0.1	-0.2%
Financial Activities	164.3	168.7	169.1	4.8	2.9%	0.4	0.2%
Finance and Insurance	122.9	125.4	125.5	2.6	2.1%	0.1	0.1%
Real Estate, Rental, and Leasing	41.4	43.3	43.6	2.2	5.3%	0.3	0.7%
Professional and Business Services	419.9	427.0	429.0	9.1	2.2%	2.0	0.5%
Professional, Scientific, and Technical Services	140.0	145.2	144.5	4.5	3.2%	-0.7	-0.5%
Management of Companies and Enterprises	50.5	52.3	52.2	1.7	3.4%	-0.1	-0.2%
Administrative, Support, and Waste Services	229.4	229.5	232.3	2.9	1.3%	2.8	1.2%
Education and Health Services	439.1	436.5	442.8	3.7	0.8%	6.3	1.4%
Educational Services	61.7	53.6	61.4	-0.3	-0.5%	7.8	14.6%
Health Care and Social Assistance	377.4	382.9	381.4	4.0	1.1%	-1.5	-0.4%
Ambulatory Health Care Services	152.9	156.5	155.3	2.4	1.6%	-1.2	-0.8%
Hospitals	111.1	111.9	111.7	0.6	0.5%	-0.2	-0.2%
Nursing and Residential Care Facilities	63.3	63.8	63.7	0.4	0.6%	-0.1	-0.2%
Social Assistance	50.1	50.7	50.7	0.6	1.2%	0.0	0.0%
Leisure and Hospitality	343.6	366.0	357.3	13.7	4.0%	-8.7	-2.4%
Arts, Entertainment, and Recreation	41.6	49.4	46.5	4.9	11.8%	-2.9	-5.9%

Accommodation and Food Services	302.0	316.6	310.8	8.8	2.9%	-5.8	-1.8%
Accommodation	39.4	40.7	40.1	0.7	1.8%	-0.6	-1.5%
Food Services and Drinking Places	262.6	275.9	270.7	8.1	3.1%	-5.2	-1.9%
Other Services	119.1	118.6	119.2	0.1	0.1%	0.6	0.5%
Government	444.4	425.6	449.3	4.9	1.1%	23.7	5.6%
Federal Government	49.1	50.7	50.6	1.5	3.1%	-0.1	-0.2%
State Government	102.6	93.2	103.2	0.6	0.6%	10.0	10.7%
State Government Educational Services	61.3	51.6	61.8	0.5	0.8%	10.2	19.8%
State Government Excluding Education	41.3	41.6	41.4	0.1	0.2%	-0.2	-0.5%
Local Government	292.7	281.7	295.5	2.8	1.0%	13.8	4.9%
Local Government Educational Services	145.3	131.9	146.7	1.4	1.0%	14.8	11.2%
Local Government Excluding Education	147.4	149.8	148.8	1.4	0.9%	-1.0	-0.7%

* Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which include the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2008 - 2019
U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

U.S. 2008 TN					U.S. 2009 TN				U.S. 2010 TN				U.S. 2011 TN			
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan	5.0	5.4	5.4*	5.9*	7.8	8.5	9.1*	9.8*	9.8	10.6	10.4*	11.2*	9.1	9.8	9.5*	10.1*
Feb	4.9	5.2	5.5*	5.8*	8.3	8.9	9.8*	10.5*	9.8	10.4	10.3*	10.8*	9.0	9.5	9.4*	9.8*
Mar	5.1	5.2	5.6*	5.9*	8.7	9.0	10.3*	10.9*	9.9	10.2	10.1*	10.6*	9.0	9.2	9.3*	9.5*
Apr	5.0	4.8	5.8*	5.3*	9.0	8.6	10.6*	10.2*	9.9	9.5	9.8	9.6*	9.1	8.7	9.2*	9.0*
May	5.4	5.2	6.1*	6.1*	9.4	9.1	10.8*	10.6*	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2*	8.9*
Jun	5.6	5.7	6.4*	6.8*	9.5	9.7	10.9*	11.3*	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6*
Jul	5.8	6.0	6.7*	7.0*	9.5	9.7	10.8*	11.0*	9.4	9.7	9.2	9.3	9.0	9.3	9.1*	9.1
Aug	6.1	6.1	6.9*	7.0*	9.6	9.6	10.8*	10.7*	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -
Sep	6.1	6.0	7.2*	6.9*	9.8	9.5	10.7*	10.4*	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9*
Oct	6.5	6.1	7.5*	6.9*	10.0	9.5	10.6*	10.2*	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3
Nov	6.8	6.5	7.9*	7.2*	9.9	9.4	10.6*	9.9*	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8
Dec	7.3	7.1	8.5*	8.1*	9.9	9.7	10.5*	10.3*	9.3	9.1	9.5*	9.2*	8.5	8.3	8.1	7.8
Avg		5.8		6.6*		9.3		10.5*		9.6		9.7*		8.9		9.0*

U.S. 2012 TN					U.S. 2013 TN				U.S. 2014 TN				U.S. 2015 TN			
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7*	6.6	7.0	6.8*	6.9	5.7	6.1	6.2*	6.7*
Feb	8.3	8.7	7.8	8.2	7.7	8.1	8.0*	8.2*	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1*	6.2*
Mar	8.2	8.4	7.8	7.9	7.5	7.6	8.1*	8.0*	6.7	6.8	6.6	6.9*	5.4	5.6	6.0*	5.9*
Apr	8.2	7.7	7.9	7.3	7.6	7.1	8.0*	7.5*	6.2	5.9	6.6*	5.9 -	5.4	5.1	5.9*	5.3*
May	8.2	7.9	7.9	7.7	7.5	7.3	8.0*	7.7*	6.3	6.1	6.7*	6.3*	5.6	5.3	5.8*	5.6*
Jun	8.2	8.4	8.0	8.5*	7.5	7.8	7.9*	8.5*	6.1	6.3	6.7*	7.0*	5.3	5.5	5.7*	6.2*
Jul	8.2	8.6	7.9	8.5	7.3	7.7	7.8*	8.1*	6.2	6.5	6.7*	7.3*	5.2	5.6	5.6*	6.0*
Aug	8.1	8.2	7.8	8.1	7.2	7.3	7.8*	7.8*	6.1	6.3	6.6*	7.0*	5.1	5.2	5.5*	5.5*
Sep	7.8	7.6	7.7	7.4	7.2	7.0	7.6*	7.5*	5.9	5.7	6.6*	6.5*	5.0	4.9	5.3*	5.3*
Oct	7.8	7.5	7.7	7.4	7.2	7.0	7.4*	7.6*	5.7	5.5	6.5*	6.2*	5.0	4.8	5.2*	5.1*
Nov	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2*	7.0*	5.8	5.5	6.4*	6.2*	5.1	4.8	5.0	4.9*
Dec	7.9	7.6	7.8	7.7*	6.7	6.5	7.1*	6.8*	5.6	5.4	6.3*	5.9*	5.0	4.8	4.9	4.7
Avg		8.1		7.8		7.4		7.8*		6.2		6.6*		5.3		5.6*

U.S. 2016 TN					U.S. 2017 TN				U.S. 2018 TN				U.S. 2019 TN			
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan	4.9	5.3	4.8	5.0	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.3	3.7
Feb	4.9	5.2	4.7	4.7	4.7	4.9	4.3	4.5	4.1	4.4	3.6	3.8	3.8	4.1	3.2	3.2
Mar	5.0	5.1	4.7	4.7	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.2	3.3
Apr	5.0	4.7	4.7	4.2	4.4	4.1	3.9	3.3	3.9	3.7	3.6	3.1	3.6	3.3	3.2	2.7
May	4.8	4.5	4.7	4.1	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1	3.6	3.4	3.3	3.0
Jun	4.9	5.1	4.7	5.2*	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1	3.7	3.8	3.4	4.0*
Jul	4.8	5.1	4.8 -	5.1 -	4.3	4.6	3.5	3.9	3.8	4.1	3.5	3.9	3.7	4.0	3.5	4.3*
Aug	4.9	5.0	4.8	5.0 -	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.7	3.7	3.8	3.5	3.4
Sep	5.0	4.8	4.8	4.9*	4.2	4.1	3.4	3.4	3.7	3.6	3.4	3.3	3.5	3.3	3.4	3.1
Oct	4.9	4.7	4.8	4.7 -	4.1	3.9	3.4	3.3	3.8	3.5	3.3	3.3				
Nov	4.7	4.4	4.7 -	4.4 -	4.2	3.9	3.5	3.3	3.7	3.5	3.3	3.0				
Dec	4.7	4.5	4.6	4.4	4.1	3.9	3.5	3.3	3.9	3.7	3.3	3.0				
Avg		4.9		4.7		4.4		3.8		3.9		3.5				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate
 - Designates when Tennessee's unemployment rate is equals to the U.S. rate

HOURS AND EARNINGS OF PRODUCTION WORKERS

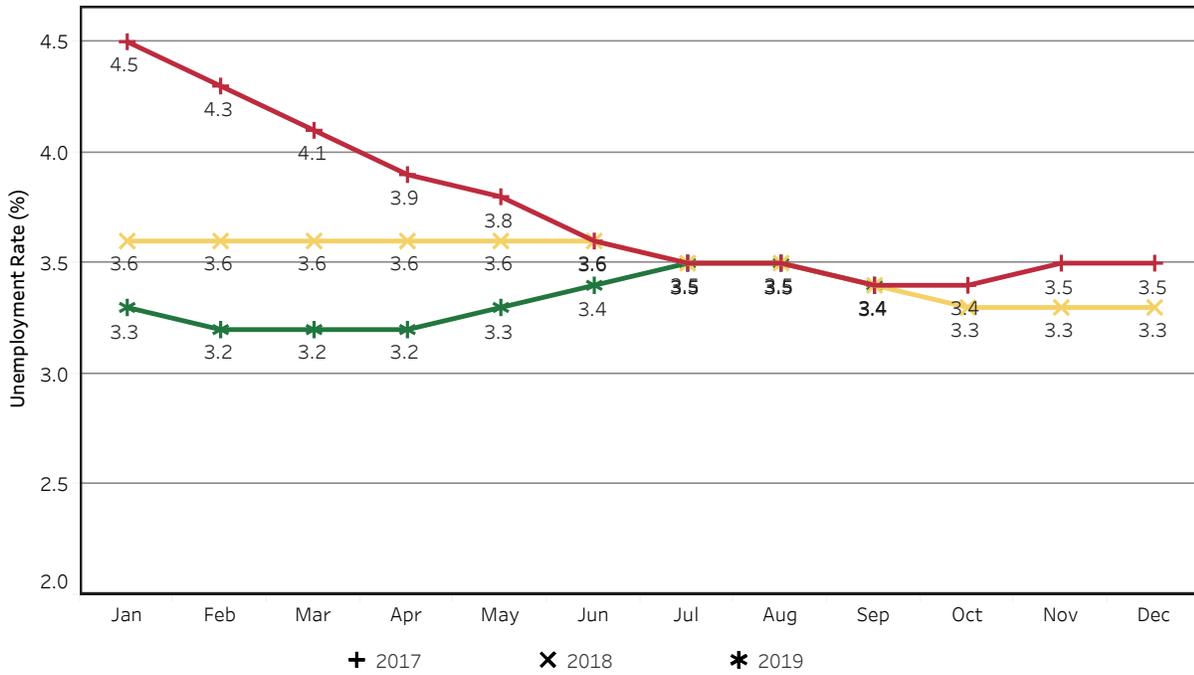
	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	September 2018	August 2019	September 2019	September 2018	August 2019	September 2019	September 2018	August 2019	September 2019
Manufacturing	\$860.15	\$850.33	\$864.96	42.9	42.2	42.4	\$20.05	\$20.15	\$20.40
Durable Goods	\$883.67	\$873.12	\$901.42	42.2	42.2	42.6	\$20.94	\$20.69	\$21.16
Non-Durable Goods	\$822.12	\$812.16	\$799.68	44.2	42.3	42.0	\$18.60	\$19.20	\$19.04

HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

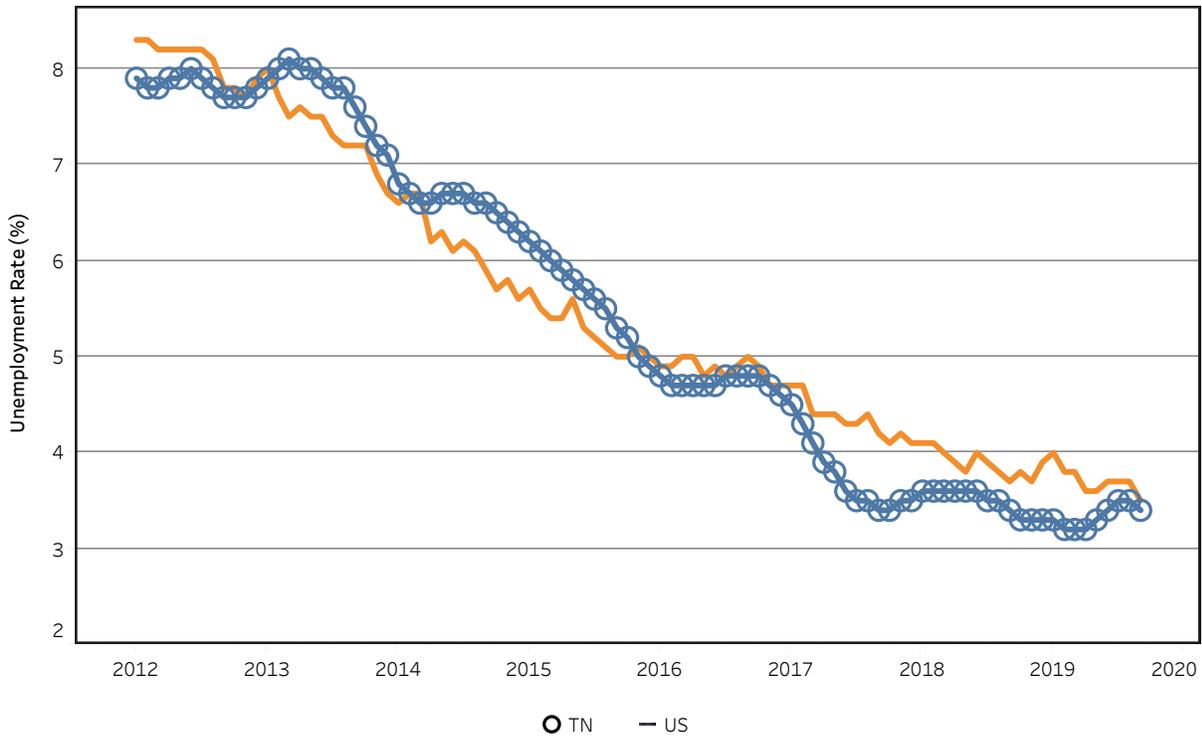
(ranked August 2019 preliminary average weekly earnings; September 2019 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	August 2018	August 2019	Percent Change	August 2018	August 2019	Percent Change	August 2018	August 2019	Percent Change
FLORIDA	\$947.42	\$988.25	4.3%	43.40	42.80	-1.4%	\$21.83	\$23.09	5.8%
KENTUCKY	\$930.41	\$911.40	-2.0%	44.20	43.40	-1.8%	\$21.05	\$21.00	-0.2%
SOUTH CAROLINA	\$833.12	\$871.08	4.6%	42.90	42.70	-0.5%	\$19.42	\$20.40	5.0%
ALABAMA	\$895.30	\$863.91	-3.5%	44.30	43.50	-1.8%	\$20.21	\$19.86	-1.7%
MISSISSIPPI	\$841.57	\$847.32	0.7%	41.60	40.60	-2.4%	\$20.23	\$20.87	3.2%
TENNESSEE	\$855.21	\$844.90	-1.2%	42.40	41.60	-1.9%	\$20.17	\$20.31	0.7%
GEORGIA	\$824.04	\$832.26	1.0%	43.60	42.90	-1.6%	\$18.90	\$19.40	2.6%
VIRGINIA	\$793.46	\$785.04	-1.1%	40.90	40.30	-1.5%	\$19.40	\$19.48	0.4%
ARKANSAS	\$752.85	\$762.20	1.2%	42.80	41.20	-3.7%	\$17.59	\$18.50	5.2%
NORTH CAROLINA	\$781.43	\$761.57	-2.5%	42.40	41.30	-2.6%	\$18.43	\$18.44	0.1%

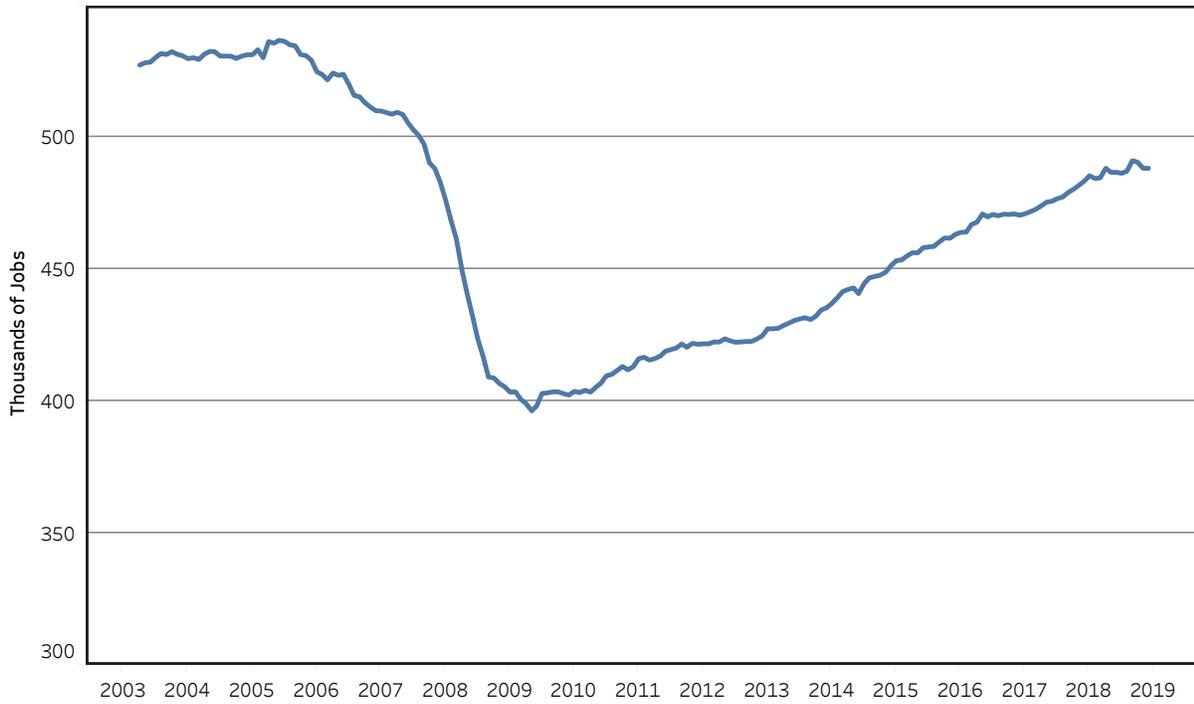
Unemployment Rates - Tennessee Seasonally Adjusted - 2017 to 2019



Unemployment Rates - US & Tennessee Seasonally Adjusted - January 2012 to September 2019



Goods - Producing Jobs in Tennessee Seasonally Adjusted - Jan 2004 to Sep 2019



Service - Providing Jobs in Tennessee Seasonally Adjusted - Jan 2004 to Sep 2019

